

# Property Application for

**Lighthouse Bay Five** 

Property Name

# How to Apply?



You can go to Tenantev.com or scan this QR Code.



Create a new account and use the following application code to begin.

then



# Please read before applying

You must create a Tenant Evaluation account to apply, or you can sign in to your existing account.

The community you are applying to could request information such as Credit report ( Social Security number necessary ), Criminal background check, Eviction report, Proof on income, Personal and work verifications.

#### Important!

Application Fee: There is a cost associated with the application. You won't be charged until your digital application form is submitted at the beginning of the process. This application is linked to the email address you will use to create your new account. If you have questions regarding the application requirements, please contact the association directly. Tenant Evaluation does not determine your approval. The community association screening committee makes the final decision after reviewing your application.

Application process may take up to 45 minutes tenantev.com

# Do you need help?



Email us at support@tenantevaluation.com





# **Estoppels & Insurance Information**

In keeping with our commitment to provide you with industry leading services, we partnered with HomeWise Docs, a leader in sourcing and fulfilling estoppel and questionnaire requests. To place a request for an Estoppel or Questionnaire, go to <u>https://www.homewisedocs.com/</u>. We do not perform these in the office on site.

To obtain our insurance information please contact Doris Laurence.

Doris Laurence 239-649-1444 Doris.Laurence@assuredpartners.com

# LIGHTHOUSE BAY AT THE BROOKS

# PROCEDURES AND RULES FOR LISTING AND SHOWING AGENTS REGARDING OPEN HOUSES

1. The unit owner must inform the Harbour Club office that the unit is either for rent or for sale and must also provide the name of the listing agent, the agency affiliation and appropriate contact information. If the unit owner is serving as his/her own agent, the unit owner will be considered to be a listing/showing agent for the purposes of these procedures and rules.

2. The listing agent for a rental is responsible for securing the Association's information for Lease and/or Purchase on the Lighthouse Bay website, in the "Classifieds and Open House" tab, under "Prospect Info".

#### → https://www.lighthousebay.com/folder/prospect-info/

No other lease or purchase applications will be accepted other than those submitted through the Tenant Evaluation website (property codes for applications are available in the realtor packets for the desired Association).

3. The selling or leasing agent of a unit in Lighthouse Bay has the responsibility of becoming familiar with the limitations imposed on a lessee or prospective owner by the various condominium documents, the Rules and Regulations of the Harbour Club and ensuring that no conditions exist which would place the lessee or prospective owner in violation of the above documents.

4. No property may be shown before 9:00 a.m. or after 7:00 p.m.

5. A real estate agent must obtain a guest pass from the homeowner to visit/show the property when not for an open house.

6. Open Houses must be previously scheduled with the office via the Open House Form that is available on the Lighthouse Bay website <a href="https://www.lighthousebay.com/open-house-2/">https://www.lighthousebay.com/open-house-2/</a>. Hours are limited to Saturday and Sunday between 1 :00 p.m. and 4:00 p.m. During a requested date of Open House, in the specified time parameters, a passcode will be posted at the front entry gate on the Kiosk in the Guest Lane (right side).

7. <u>No announcement or direction signs may be displayed within Lighthouse Bay **except** one of the approved "<u>Open House</u>" signs which may be displayed at curbside at the walkway to the unit. This Harbour Club Board-approved "Open House" sign with its specifications developed by the Architectural Review Board is the only real estate sign that is permitted in Lighthouse Bay (see attached).</u>

8. Agents and prospective buyers or renters are guests of Lighthouse Bay and are expected to conduct themselves appropriately, e.g., obeying speed limits, observing parking restrictions and not creating a disturbance for the residents. If you are unsure of the rules, ask the office staff. Prospects may not make use of the amenities.

# Lighthouse Bay Architectural Review Board (ARB) Design Criteria "Open House" Signage

#### Authority:

Article 7.18 of the Declarations of Covenants, Conditions and Restrictions of Lighthouse Bay states as follows:

"No sign of any kind shall be displayed to public view on any Unit, condominium common area or Common area, except a sign identifying Lighthouse Bay individual condominiums within Lighthouse Bay, street or traffic control signs, except as approved by the ARB.

#### Specifications:

Material:	Coroplastic in beige and turquoise colors to blend with surroundings of Lighthouse Bay.
Dimensions:	The flat portion of the sign shall be 24 inches wide by 18 inches high.
Contents:	The words <b>"Open House"</b> shall appear on both sides of the sign. The color of the words <b>"Open House"</b> shall be turquoise painted against a beige background.
Attachment & Signage Mounting:	The sign shall be attached to or mounted on a 24 inch high $\frac{1}{2}$ " corex black angel iron metal stand.

The sign may be purchased by individuals or by realtors through their local Realtors Associations.

#### Approved: Harbour Club/Board of Directors

4. Jaeglos Title BOARD PRESIDENT Name Date

Attachments: \_\_\_\_Yes \_\_\_\_No

April 2011



18"x24" coropl., 2 sided w/ metal frame stand

# Maintenance Fees Coverage

# **Common Area Amenities**

## Pools & Spa

- Lagoon Pool
- Lap Pool
- ✤ 3 Satellite Pools
- Spa & Sauna

### <u>Tennis Courts</u>

- Six Clay Tennis Courts
- Competitive Teams
- Tennis Center
- On-Site Tennis Pro (October-April)

### **Bocce Courts**

- Competitive Teams
- Two Professional Courts

## **Basketball Court**

#### North and South Boathouses

Piano

### Fitness Center/Flex Space

- Two Ping Pong Tables
- Various Cardio Equipment
- Weights

## Arts & Learning Center

- Two Computer Stations
- Printing Services
- Library
- Card Room
- Art Room / Art Classes
- Kitchenette

### <u>Clubhouse</u>

- Available for rent to Owners for special events
- Management Office:
  - ✓ General Manager
  - ✓ Property Manager
  - ✓ Administrative Assistant
  - ✓ Office Services: Copies,

Faxes, Notary Public

### Access Control

- 24/7 Fully Autonomous Access
  Control
- Two Gated Entrances

# **Landscaping**

Landscaping / Irrigation
 throughout the community

## <u>Maintenance</u>

- ✤ On-Site Maintenance Staff
- All exterior building structural repairs
- Community pool service & housekeeping of all amenities

## **Boat Rentals**

- Rowboats
- Canoes
- Paddle Boats
- Motorboats

# Commons Club Membership

- Bronze Commons Club
  Membership
- Access to The Brooks Common
  Center
- Access to Club Restaurant

### Garden Plots

Available by reservation

## Activities Director

- On-Site Activities Director
- Year-Round Activities & Events
  - ✓ Water Aerobics
  - ✓ Fitness Classes
  - ✓ Bingo / Trivia Nights
  - ✓ Social Gatherings
  - ✓ Dances
  - ✓ Bus Trips
  - ✓ Movie Showings

## Other Amenities

- 2-Mile Walking Path
- Botanical Garden
- TV and Internet Service
  (Bluestream Fiber)
- Water & Sewer (Non-Villas)
- Pest Control with Purcor Pest
  (Quarterly External; upon request – Internal)
- All electrical costs for external lighting and 52 lake fountains

# LIGHTHOUSE BAY FIVE ASSOCIATION, INC.

#### FREQUENTLY ASKED QUESTIONS AND ANSWERS SHEET

#### January – December 2025

#### Q. What are my voting rights in the condominium association?

- A. Association members are entitled to one (1) vote for each Unit owned by them. Please refer to Article II, Section 2 of the By-Laws.
- Q. What restrictions exist in the condominium documents on my right to use my unit?
- A. Use Restrictions include residential use, minors, pets, nuisance, parking, antennas and signs, access, stairs and halls, common elements, garage, fire hazards, and leasing. Please refer to Section 12 of the Declaration Condominium.
- Q. How much are my assessments to the condominium association for my unit and when are they due?
- A. Assessments are \$2,380.00 per unit per quarter (Includes Master Association, full reserves, cable, internet, inside pest control on an as needed basis, trash removal and landscaping). Assessments are due Jan. 1<sup>st</sup>, April 1<sup>st</sup>, July 1<sup>st</sup> and Oct. 1<sup>st</sup>.

# Q. Do I have to be a member in any other Association? If so, what is the name of the Association and what are my voting rights in this association?

- A. Yes, all Unit Owners in Lighthouse Bay Five, must also be members of *The Harbour Club at Lighthouse Bay, Inc.* Each Unit owner in Lighthouse Bay Five, is entitled to one vote in the Master Association. Please refer to Article III of the Master Association By-Laws. Unit Owners in Lighthouse Bay Five also automatically become Bronze Members of the Commons Club at the Brooks per the Declaration of Covenants, Conditions and Restrictions for Lighthouse Bay at the Brooks. The Annual dues for such membership is included in the assessment quoted above.
- Q. Am I required to pay rent or land use fees for recreational or other community used facilities? If so, how much am I obligated to pay annually?
- A. No.
- Q. Is the Condominium Association or other mandatory membership Association currently involved in a lawsuit in which it may be subject to liability in excess of \$100,000? If so, identify each such lawsuit.
- A. No.

#### NOTE: THE STATEMENTS CONTAINED HERIN ARE ONLY SUMMARY IN NATURE. A PROSPECTIVE PURCHASER SHOULD REFER TO ALL REFERENCES, EXHIBITS HERTO, THE SALES CONTRACT AND THE CONDOMINIUM DOCUMENTS.



Li hthouse Bay Five Association

#### Budget Worksheet for period Beginning January 1, 2025 to December 31, 2025

1	2024	2024	2025	2025	
	Approved Budget Quarterly	Approved Budget Annual	Approved Budget Quarterly	Approved Budget Annual	
INCOME					
Assessment	117,402	469,608	111,233	444,930	
Reserves Assessment	23,775	95,100	25,296	101,182	
HCLHB Master Association	186,974	747,894	195,148	780,592	
Harbour Club Renovation Assessment	15,805	63,218	15,805	63,218	
TOTAL MAINTENANCE	343,955	1,375,820	347,481	1,389,922	
OTHER INCOME					
Application Income	375	1,500	159	63:	
Finance Charges	250	1,000	-		
Interest Income	100	400	250	1,000	
Late Fee Income	375	1,500		1,000	
TOTAL OTHER INCOME	1,100	4,400	409	1,635	
TOTAL REVENUES	345,055	1,380,220	347,889	1,391,551	
	54054000	1,000,220	547,005	1,071,00	
ADMINISTRATIVE EXPENSES	(0)				
Audit / Tax Fees	69	275	81	32:	
Bank Charges	6	25	-	•	
Corp. Annual Fees	15	61	15	6	
Fees Paid to Division	146	584	]46	58	
Income Taxes	-	-	125	500	
Insurance Appraisal	116	465	116	46	
Legal Fees	1,250	5,000	1,000	4,00	
Legal Fees - Collections	50	200	125	50	
Master (HC) Fees	186,974	747,894	195,148	780,59	
Harbour Club Renovation Assessment	15,805	63,218	15,805	63,21	
Office Expenses -Other	25	100	25 38	10	
Posta e & Delivery	75	300		150	
Professional Fees	25	100	25	101	
Screenin Fees	325	1,300	0.471	0.89	
Management Services	2,353 483	9,412	2,471 507	9,883	
Overhead Fee KWPM TOTAL ADMINISTRATIVE	207,716	1,931 830,865	215,626	2,020	
UTILITIES	1 360	C 100	1.001		
Trash Removal	1,359	5,435	1,801	7,202	
Water & Sewer TOTAL UTILITIES:	21,000 22,359	84,000 89,435	23,750 25,551	95,000	
			h		
GROUNDS	1.064	5,000	1,875	7,500	
Irri ation Repairs & Maintenance	1,250				
Landscaping	14,820	59,278	17,448	69,793	
Pine Straw/Mulch	3,101	12,404	· · ·	· · ·	
Sod, Shrub & Tree Replacement !	5,000	20,000	5,000	20,000	
Tree Trimming	1,861	7,444			
TO AL CONTRACTS:	26,032	104,126	24,323	97,29	

Aberter

Christman S Lowey



Lighthouse Bay Five Association

Budget Worksheet for period Beginning January 1, 2025 to December 31, 2025

]	2024	2024	2025	2025
	Approved Budget Quarterly	Approved Budget Annual	Approved Budget Quarterly	Approved Budget Annual
INSURANCE			<u> </u>	
Property	46,172	184,689	42,758	171,03
Unbrella	613	2,453	580	2,32
Worker's Com ensation	[4]	565	127	50
Crime	320	1,280	312	1,24
Directors & Officers	602	2,406	830	3,31
General Liability	1,861	7,444	1,836	7,34
TOTAL INSURANCE	49,709	198,837	46,443	185,77
REPAIRS & MAINTENANCE				
Dryer Vent Maintenance	876	3,504		
:Roof Cleaning	-	5,504	3,990	15,96
	188	750	250	1,00
Fire Extinguisher/Alarm Maint & Rep				
Fire Alarm Maintenance	1,000	4,000	500	2,00
Building Maintenance	1,500	6,000	750	3,00
Pest Control	994	3,976	994	3,9
Rodent Bait Station	693	2,772	693	2,7
Driveway/Walkway Cleaning	8,615	34,460	1,875	7,50
Roof Maintenance Contract	1,599	6,395	1,599	6,39
TOTAL REPAIRS & MAINT	15,464	61,857	10,651	42,60
PAYROLL/RELATED EXPENSES				
TOTAL PAYROLL & RELATED EXPENSES	-			
RESERVES				
Reserve Contribution	23,775	95,100	25,296	101,18
TOTAL RESERVES	23,775	95,100	25,296	101,18
TOTAL EXPENSES	345,055	1,380,220	347,889	1,391,55
NET OPERATING INCOME (LOSS)				
NET OPERATING INCOME (LOSS)				
	Summary of A	ssessments		
		2024		2025
	Assessment	469,608		444,93
	Reserves Assessment	95,100		101,13
	Master Association	747,894		780,59
Harbour Club Rer	63,218		63,2	
Harbour Club Rei				
	Total	1,375,820		1,389,92

Disclaimer: The Budget and figures are a good faith estimate only and represent an approximation of future expenses based on facts and circumstances e sting at the time of preparation. Actual costs of such items may exceed the estimated costs.

6g

mistion Stower

**APPROVED BY:** 

APPROVED BY

DATE: 10/3/24



#### Lighthouse Bay Five Association

#### Maintenance and Reserve Income Per Unit for period Beginning January 1, 2025 to December 31, 2025

Yearly Maintenance	1,288,740	1,288,740		ves:	101,182		
Unit Type	Number of Units per type	Ownership % per Unit	Total ownership % per unit type	Quarterly Maintenance per unit	Quarterly Reserves per Unit	Total Quarterly Maintenance with Reserves per Unit	
Оле Туре	146	0.68493%	100.000%	2,206.75	173.26	2,380.00	
	146		100.000%				

Unit Type	Number of Units per type	2024 Quarterly Fees	2025 Quarterly Fees	S Change per Quarter	% Change
One Type	146	2,355.86	2,380.00	24.14	1.02%

Anta

Christing Showeng



Lighthouse Bay Five Association

#### Reserve Budget Worksheet for period Beginning January 1, 2025 to December 31, 2025

Description	Estimated Replacement Cost	Estimated Total Useful Life	Estimated Remaining Useful Life	Projected Fund Balance as of 12/31/24	2025 Quarterly Contribution	2025 Annual Contribution	2025 Partial Reserve Contribution (if applicable)
Exterior Building Elements	4,023,170	5-40	0-28				
Balconies, Concrete, Repairs & Waterproof Coating Apps.	121,920	10-15	6				
Balconics, Screens & Frames	200,400	25-30	7				
Gutters & Downspouts, Aluminum	99,450	15-20	15				
Roofs, Coated Metal (Incl. Carports & Grarages)	3,312,000	40	28				
Staircases, Concrete, Repairs & Waterproof Coating Apps.	10,200	10-15	6				
Staircases, Railings, Alumminum	72,000	25-30	7				
Walls, Stucco, Paint Finishes & Capital Repairs -	207,200	5-7	0				
(Incl. Carports & Garages)							
Property Site Elements	29,450	15-25	2				
Mailbox Stations	20,000	25	2				
Signage, Renovation	9,450	15-20	2				
Reserve Study Update w/ Site Visit Allowance	3,550	2	-				
Storm Loss Deductible	150,000						
Pooled Reserves				816,126	25,296	101,182	
TOTAL RESERVES	8,258,790			816,126		101,182	-

Alem Lyle.

Christine S Lowery